

# Rethinking Day Services: The Without Walls Approach

ACL and CMS 2022 HCBS Technical Assistance  
Webinar Series

March 24, 2022 3:00-4:30 p.m. ET



# Agenda

- **Welcome (CMS)**
- **Introductions**
- **Presentation**
- **Q&A/Interactive Discussion**

# Welcome

**Michele MacKenzie**

Technical Director

Division of Long Term Services & Supports, Disabled & Elderly  
Health Programs Group

Centers for Medicare & Medicaid Services

# Presenters

## **David Hoff**

Project Director, Institute for  
Community Inclusion at the  
University of Massachusetts,  
Boston

## **Danielle Mahoehey**

Community Living and  
Employment Specialist, Institute  
on Community Integration at the  
University of Minnesota

## **Marian Frattarola-Saulino**

Co-Founder and Executive  
Director, Values Into Action

## **Jessica Clark**

Service User, Values Into Action

## **Pamela Price**

Service User, Values Into Action

## **Robert Zotynia**

Service User, Values Into Action

# Without Walls Approach: An Overview

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**David Hoff**

[david.hoff@umb.edu](mailto:david.hoff@umb.edu) – 617-480-9230

Institute for Community Inclusion  
University of Massachusetts, Boston  
[www.communityinclusion.org](http://www.communityinclusion.org)



**Institute for Community Inclusion**  
PROMOTING THE INCLUSION OF PEOPLE WITH DISABILITIES

UNIVERSITY OF MASSACHUSETTS BOSTON • BOSTON CHILDREN'S HOSPITAL

“Never let a good crisis  
go to waste.”

# Without Walls: *The Basic Concept*

- Providing day and employment services without use of the organization building





1. Stronger **integration/inclusion** in the community
2. More **typical/natural approach** to how people live
3. **Leveraging of existing community resources** rather than creating “special” programming
4. Reduce **facility costs**
5. Reduce **transportation costs**
6. More efficient/effective **use of staff**
7. Better for **individual & community**



## CORE VALUES OF WITHOUT WALLS



- Goal-oriented activities with a deliberate purpose
- Flexible supports customized to individual needs
- Engagement in a rich and diverse group of activities
- Participation in activities with other community members in ways that are fully inclusive
- Maximum participation in mainstream, non-disability specific activities

# Identifying Activities: *It Starts with the Person...*



*...And Should be Driven by the Person*



# EXAMPLES OF TYPES OF ACTIVITIES

Volunteering



Classes

Community Activities



Civic Groups & Participation

Job exploration



Personal Enrichment

Skill development



Health & Wellness

# EXAMPLES OF SKILLS TO BE DEVELOPED



JOB SEEKING



SOFT SKILLS



MONEY  
MANAGEMENT



TRANSPORTATION



SELF-ADVOCACY



TECHNOLOGY

## Core Question:

*What already exists in the community that can support this interest or activity?*





**Keys:**  
*Community  
Mapping &  
Networking*





- Providing services & supports remotely
- Participating in activities online



# Staff facilitating groups/classes: *what's appropriate?*





# BIGGEST Mistakes of Without Walls



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Staff identifying activities and “**plugging**”  
**individuals in**

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Activities not **person-driven**

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**Narrow** set of activities

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Everyone does the same activity

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**Same schedules** every day/week

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Participating as a **group separately** from  
others in the community

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Activities not **goal-oriented**

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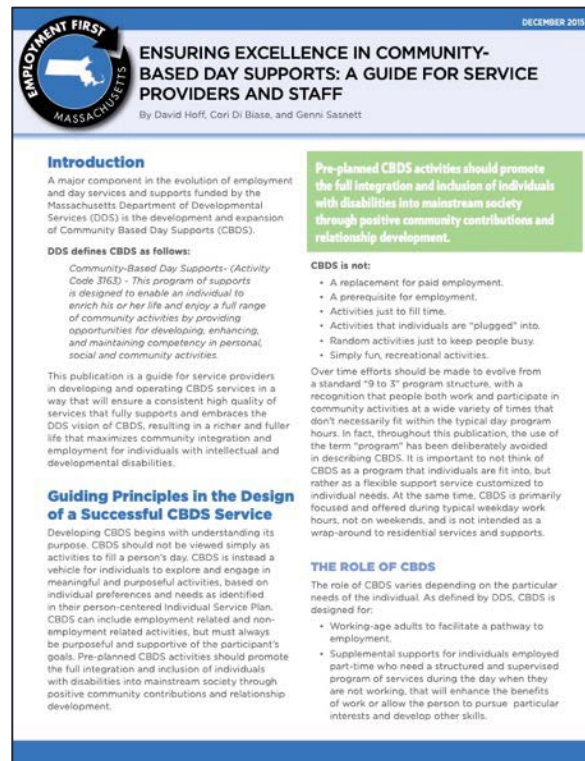
# WHERE'S THE LINE?

***“Without Walls”***  
**VS.**  
***“Fun/Recreation”***



# Resources

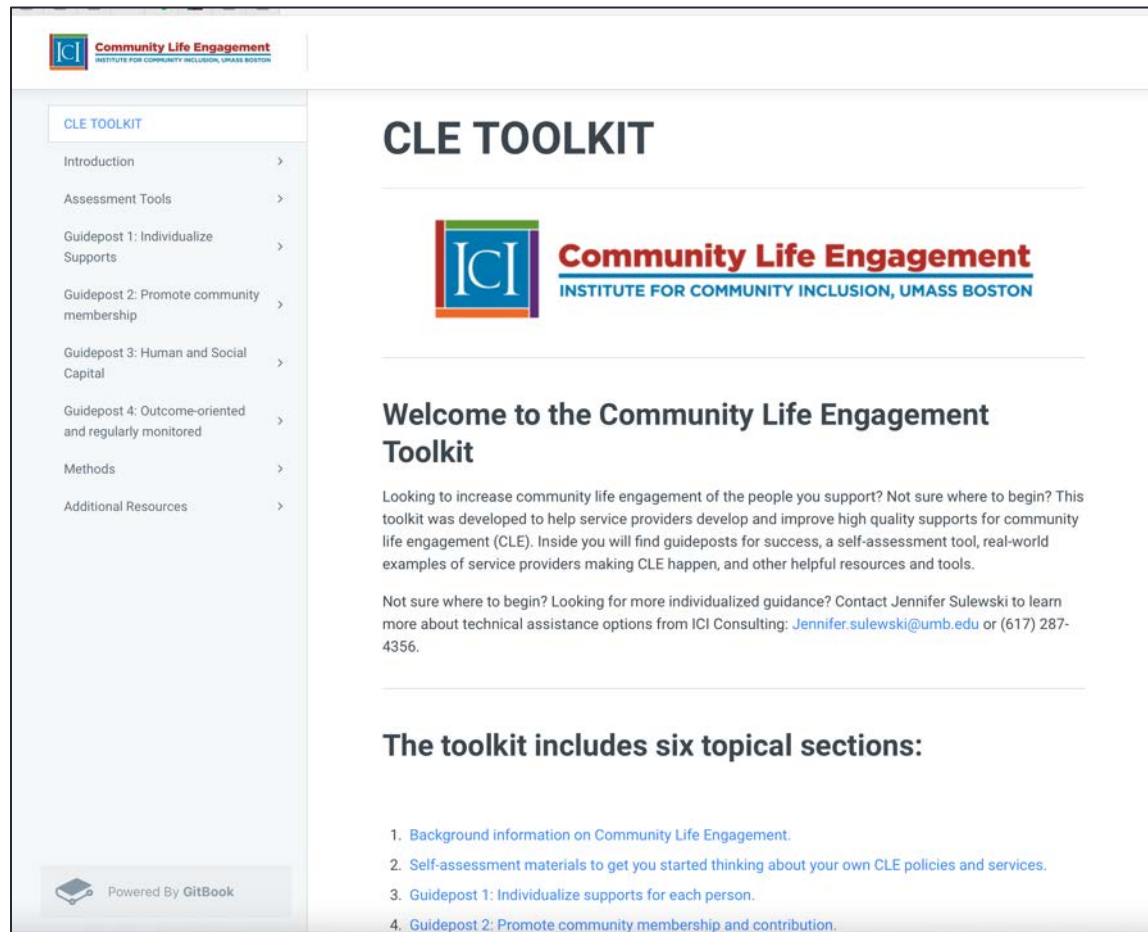
# PUBLICATION: *ENSURING EXCELLENCE IN COMMUNITY BASED DAY SERVICES*



[https://employmentfirstma.org/files/DDS\\_CBDS\\_web\\_F.pdf](https://employmentfirstma.org/files/DDS_CBDS_web_F.pdf)

# Community Life Engagement Toolkit:

<https://cletoolkit.communityinclusion.org>



The screenshot displays the homepage of the Community Life Engagement Toolkit. On the left, a sidebar menu lists the following sections: Introduction, Assessment Tools, Guidepost 1: Individualize Supports, Guidepost 2: Promote community membership, Guidepost 3: Human and Social Capital, Guidepost 4: Outcome-oriented and regularly monitored, Methods, and Additional Resources. The main content area features the title 'CLE TOOLKIT' at the top, followed by the ICI logo and the text 'Community Life Engagement INSTITUTE FOR COMMUNITY INCLUSION, UMASS BOSTON'. Below this is a welcome message: 'Welcome to the Community Life Engagement Toolkit'. The text explains that the toolkit was developed to help service providers develop and improve high quality supports for community life engagement (CLE), and provides contact information for Jennifer Sulewski. At the bottom, it states 'The toolkit includes six topical sections:' followed by a numbered list: 1. Background information on Community Life Engagement, 2. Self-assessment materials to get you started thinking about your own CLE policies and services, 3. Guidepost 1: Individualize supports for each person, and 4. Guidepost 2: Promote community membership and contribution. A footer at the bottom left indicates 'Powered By GitBook'.

**Community Life Engagement**  
INSTITUTE FOR COMMUNITY INCLUSION, UMASS BOSTON

## CLE TOOLKIT

**Welcome to the Community Life Engagement Toolkit**

Looking to increase community life engagement of the people you support? Not sure where to begin? This toolkit was developed to help service providers develop and improve high quality supports for community life engagement (CLE). Inside you will find guideposts for success, a self-assessment tool, real-world examples of service providers making CLE happen, and other helpful resources and tools.

Not sure where to begin? Looking for more individualized guidance? Contact Jennifer Sulewski to learn more about technical assistance options from ICI Consulting: [Jennifer.sulewski@umb.edu](mailto:Jennifer.sulewski@umb.edu) or (617) 287-4356.

**The toolkit includes six topical sections:**

1. Background information on Community Life Engagement.
2. Self-assessment materials to get you started thinking about your own CLE policies and services.
3. Guidepost 1: Individualize supports for each person.
4. Guidepost 2: Promote community membership and contribution.

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# PUBLICATION: VIRTUAL COMMUNITY LIFE ENGAGEMENT

## ENGAGE...

A BRIEF LOOK AT COMMUNITY LIFE ENGAGEMENT

**COVID-19  
Resource**

### Virtual Community Life Engagement

By Jennifer Sulewski, PhD

ISSUE NO. 10, 2020

#### INTRODUCTION

With the emergence of the COVID-19 epidemic and the related need for physical distancing, we have all had to figure out how to live differently. People have been asked to stay at home as much as possible and practice social distancing (staying at least six feet apart from one another). Social distancing does not, however, have to mean social isolation. People across the United States and the world are learning how to make and maintain social connections virtually.

A wide array of virtual activities has emerged on the internet, but not all online activities are of equal value when it comes to community life engagement for people with intellectual and developmental disabilities (IDD). In this brief, we apply the Four Guideposts for Community Life Engagement to identifying virtual opportunities for interaction and engagement.

#### PURPOSE OF THIS BRIEF

With social distancing requirements in place, many of us are spending more time at home these days. People with IDD are no exception. Many are experiencing a furlough from their job or have been laid off by their employer. Others are experiencing the temporary closure of their day program and are unsure when they will be able to return. Some day programs are operating, but on a more limited basis. Some individuals have to take into consideration their age or underlying health conditions that place them at higher risk for complications from COVID-19.

On a positive note, individuals with IDD may be finding new opportunities to be independent in their homes and want to continue and expand this experience. People with disabilities, along with the family members and/or staff who support them, are actively seeking ways to stay engaged, active, and productive given these circumstances.

There are a lot more resources and opportunities available online these days. Everything from live performances, to museum exhibits, to small gatherings of friends is moving to platforms like Zoom, Facebook, and YouTube. But with all these opportunities, the dilemma is how to choose which to access. This brief shares recommendations for how to apply the Four Guideposts for Community Life Engagement in making that choice.

#### WHAT IS COMMUNITY LIFE ENGAGEMENT?

Community life engagement, or CLE, refers to how people access and participate in their communities outside of employment. CLE activities may include volunteer work; postsecondary, adult, or continuing education; accessing community facilities such as a local library, gym, or recreation center; participation in retirement or senior activities; and anything else people with and without disabilities do in their off-work time. For people with intellectual and developmental disabilities, day services and supports should include supports necessary for CLE as part of a meaningful day.

The Institute for Community Inclusion has been conducting research to identify the elements of day services and supports that lead to high-quality CLE. Through expert interviews and case studies with providers, four guideposts in delivering high-quality CLE supports were identified. For more on the guideposts, see: [www.thinkwork.org/high-quality-community-life-engagement-supports-four-guideposts-success](http://www.thinkwork.org/high-quality-community-life-engagement-supports-four-guideposts-success).

#### TECHNOLOGY ACCESS

Accessing the opportunities described here may require new learning, both for individuals with IDD and for the people supporting them, on technology tools. You may need to learn more about the basics of how to use a computer, iPad or iPhone, key applications, social media platforms, and Internet safety. Some individuals may need specialized assistive technology for access and communication.

You can find more information about technology and access in our publication, [Using Technology to Provide Quality Remote Services](#).




**Community Life Engagement**  
INSTITUTE FOR COMMUNITY INCLUSION, UMASS BOSTON

Available at:

<https://covid19.communityinclusion.org>

# PUBLICATION:

## *Participation of People with Disabilities in Online Groups and Activities*


**TOOLS FOR INCLUSION**

ISSUE NO. 41 • 2020

**COVID-19**  
**Day and**  
**Employment**  
**Services**

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**Participation of People with Disabilities in Online Groups and Activities**

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By David Hoff

Due to the COVID-19 pandemic, day and employment service providers have had to quickly determine how best to provide supports for people they serve. For many this means transitioning to services and supports that can be provided remotely. This brief is one in a series developed to help community providers continue to provide services to those who are currently working, seeking employment, or engaged in community-based day supports.

During this time, we are all learning how to best support the people we serve. We welcome your feedback and ideas as we all work together to provide services that help people to continue to work towards their goals while staying safe and healthy.

**ICI COVID-19 resources:**  
[covid19.communityinclusion.org](https://covid19.communityinclusion.org)

**Online participation as an option:** In considering online activity options, consider the benefits, tradeoffs, and feasibility. These include:

- ▶ Will the online activity help the individual pursue their interests and goals?
- ▶ Is an equivalent in-person activity available in person in the local area, and is this a better option? Would an in-person activity allow for stronger participation, personal connections and relationships, and greater availability of natural supports?
- ▶ Does participating online allow for access to an activity that is not otherwise available?
- ▶ Can an online activity complement existing in-person activities (e.g., an online group can help provide support for working on a hobby at home)?
- ▶ Does the individual have or can they develop the skills and ability to participate online, with or without support?

**Connect with existing activities:** During the pandemic, individuals can outreach to in-person activities they previously participated in. What are the group's plans during the pandemic? Have activities moved online? If previous activities are not currently available, are there alternatives (e.g., a similar group in another community that is operating online)?

**Exploring new activities:** In addition to existing activities, an individual can consider new ones. Doing activities online allows the opportunity to easily explore interests and try out different things. And if a person finds that a new activity is not the right fit, they can quickly move on to something else.

**Local vs. non-local activities:** Start by considering activities that are local (e.g., a local environmental advocacy group, a local cooking class) as a way to develop friendships and relationships in the community that can be expanded on in person. At the same time, there are now more opportunities than ever to participate in activities online with people from outside the local area, in different parts of the state, all over the country, and around the world. Some individuals may find connecting with people who live



Many people participate in a variety of online activities with others who have common interests. Examples include recreation, exercise, wellness groups, civic organizations, clubs, online classes, and advocacy groups. With the COVID-19 pandemic, this has only increased, including many activities that previously took place in person now moving online.

The strategies and tips in this brief are intended to help individuals with disabilities participate successfully in online activities, with a focus on live activities that individuals can participate in with others.

**Identifying Activities**

**Start with goals and interests:** A starting point in choosing online activities is to determine interests that the individual wants to explore and participate in. What are their goals? What activities do they enjoy? Are there new skills they want to develop? Are there hobbies they want to pursue? Are there people they want to spend time with who share a common interest?

**INSTITUTE FOR COMMUNITY INCLUSION**  
 University of Massachusetts Boston

Available at:

<https://covid19.communityinclusion.org>

**THANK  
YOU**



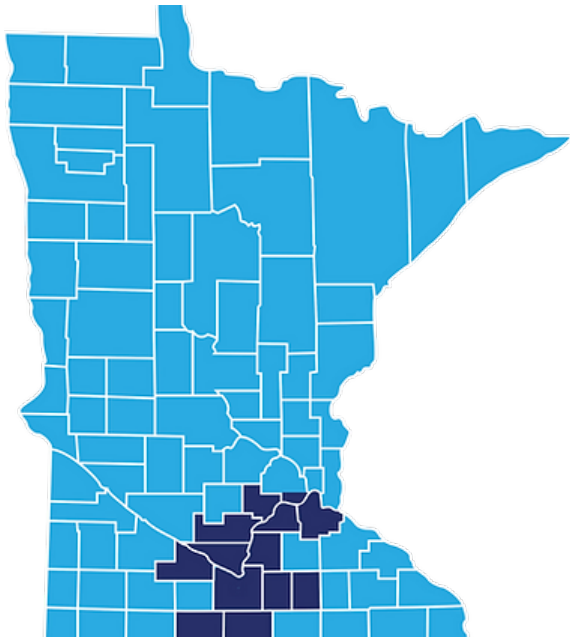


# Shifting to Community-Based Day Supports





# Background: MRCI



- Very large provider: supported about 5000 people in 2021, including 350 people in day supports
- Service area is south-central Minnesota

# Technical Assistance: MRCI

- Staff training guides, presentation, and videos
- “Lesson” guides for program implementation



# Challenges & Considerations



## Aligning with State Standards





# Challenges & Considerations cont.



## Finding Community Locations



# Challenges & Considerations cont.3



Staff Training





# Udac

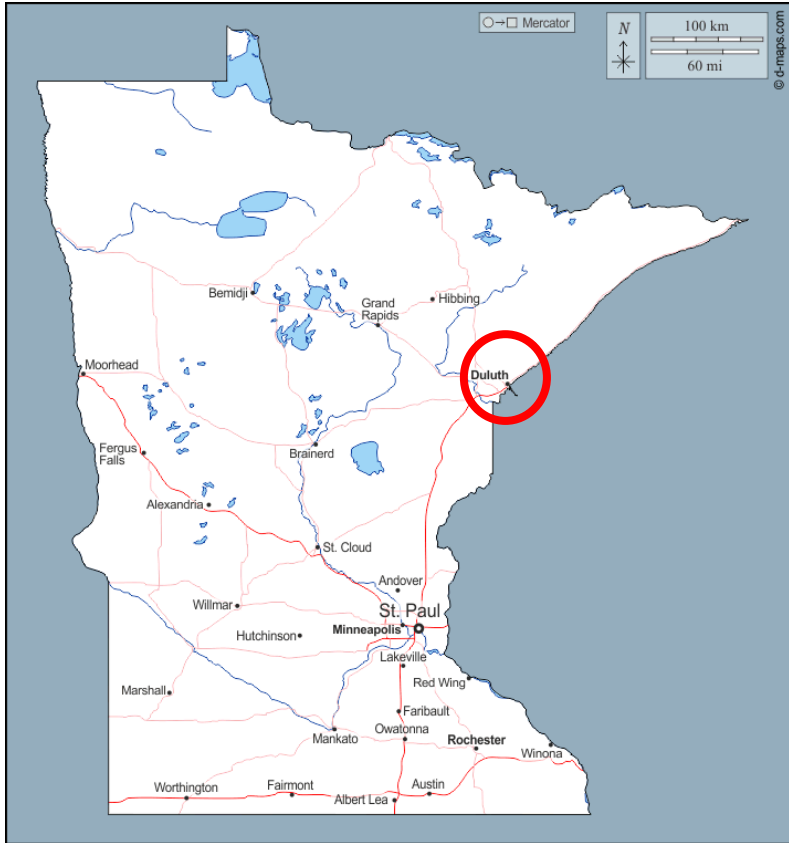
CHALLENGE. CREATE. CULTIVATE.



rtc on community living



# Background: Udac



- Small provider: currently serving 23 people in day supports
- Serve people in and around the city of Duluth

# Technical Assistance: Udac

- Technical assistance for comprehensive organizational transformation
- Monthly technical assistance meetings since October 2020



# Challenges & Considerations cont.4



Focus on Skill-Building



# Challenges & Considerations cont .5



## Transportation





# Challenges & Considerations cont.6



## Working with Funders



# Contact Information

**Danielle Mahoehney, MSW**  
[mahoe001@umn.edu](mailto:mahoe001@umn.edu)

Institute on Community Integration (UCEDD)  
University of Minnesota





**ACL/CMS Promising Practices Series:  
Rethinking Day Services, The  
Without Walls Approach  
March 24, 2022**

# Presenters cont.

Jessica Clark

Kathy Perry

Pamela Price

Dorinda Clark

Robert Zotynia

Pamela Zotynia

Marian Frattarola-Saulino



# Values into *Action*

**Offers** individualized support to people with disabilities and their families, exclusively in their own homes and communities.

**Believes** that a person's strengths and aspirations defines who they are and that every human being has the right to self determination

**Demonstrates** that the more complex and significant one's support needs, the more compelling the reason to direct one's own services, and hence their lifecourse

# Values *into action*

OUR VALUES UNDERPIN EVERYTHING WE DO:

**Adapting** with you to live your life, your way

**Respecting** you and your choices

**Dedicated** to you and your ambitions

**Kind** to you without exception

**Transforming** services with you

**Open minded** to you

**Accountable** to you and yours

# The Future

NEXT EXIT 







Support  
Just Ahead



**Got Choice?**



- We value what is important to people with disabilities and their families, who are striving for an everyday life.
- People with disabilities have a right to an everyday life; a life that is no different than all other citizens.

PA Office of Developmental Programs (2016)

<https://www.dhs.pa.gov/Services/Disabilities-Aging/Pages/Everyday-Lives.aspx>



# *Everyday Lives: Values in Action*

*Recommendations to make Everyday Lives a Reality*



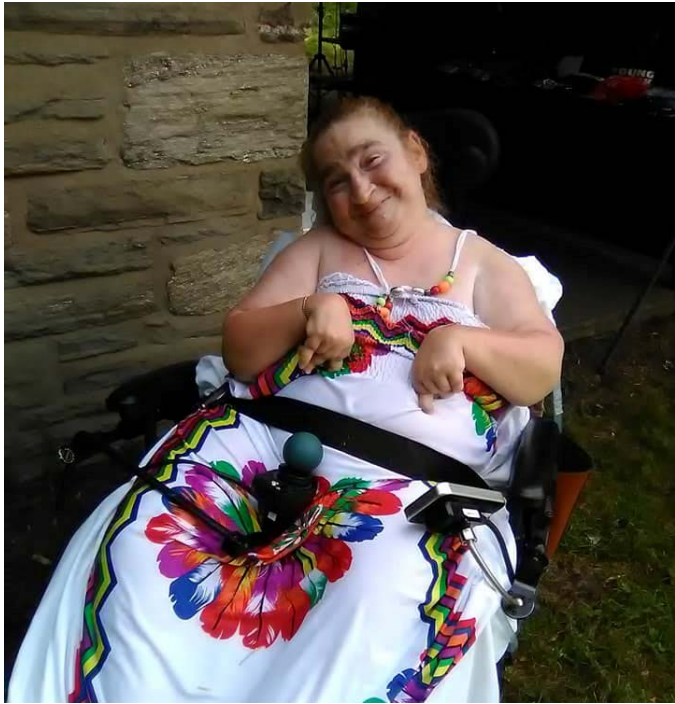
## **Promote Self-Direction, Choice, & Control**

This happens when people:

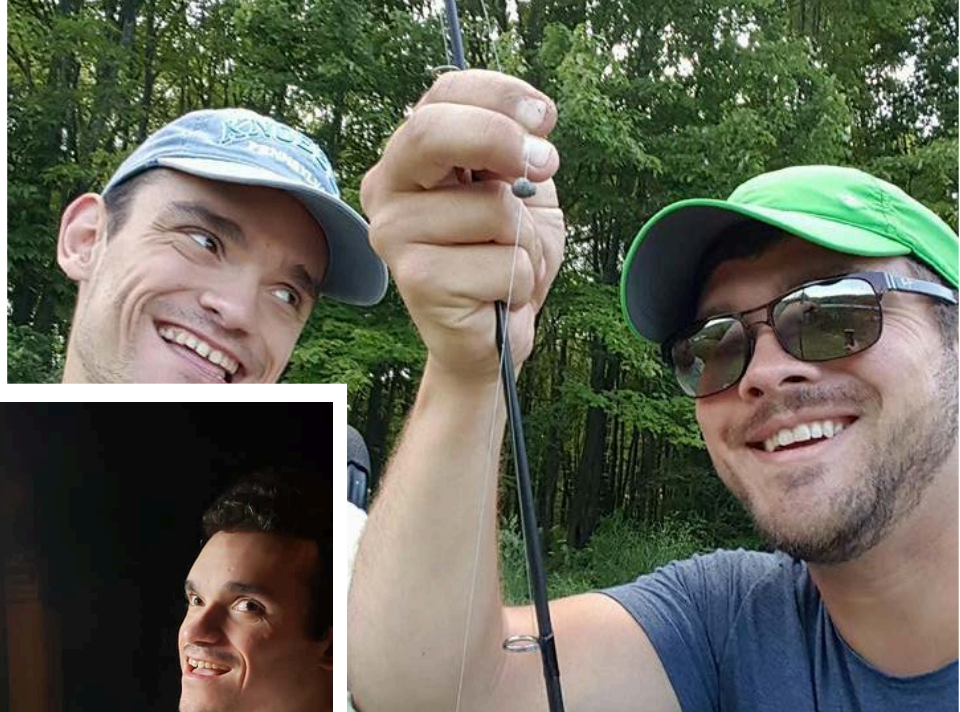
- Have support to have choice and control over all aspects of their life
- Trust and be respected by the people who provide assistance
- Have clear and understandable information
- Have their preferences and rights to make mistakes respected by others
- Are supported to make their decisions become a reality











“THE SECRET OF  
CHANGE IS TO FOCUS  
ALL OF YOUR ENERGY,  
NOT ON FIGHTING THE  
OLD, BUT ON BUILDING  
THE NEW.”

— *SOCRATES*



# Values *into action*



Contact Us!  
Jessica, Pamela and Robert



# Q&A

Thank you!